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AKADEMISCHE AUSBILDUNG

- 2008 Magister der Rechtswissenschaften im Fachbereich geistiges Eigentum (LL.M.), Universität Augsburg, Deutschland
- 1999 Doktor der Philosophie (Ph.D.) in Strategischem Management und Technologiemanagement, Universität von West-Australien, Perth, Australien
- 1987 Doktor der Philosophie (Ph.D.) in Technologiestudien, Murdoch Universität, Perth, Australien

BERUFLICHER WERDEGANG

- seit 2021 Inhaber des Lehrstuhls für Innovationsmanagement und Entrepreneurship (stellvertretend), HHL Leipzig Graduate School of Management, Leipzig, Deutschland
- 2014-2021 Professor für Entrepreneurship und Geistiges Eigentum, Skolkovo Institut für Wissenschaften und Technologie (Skoltech), Moskau, Russland
- 2015-2016 Stellvertretender Dekan für Bildung, Skolkovo Institut für Wissenschaften und Technologie (Skoltech), Moskau, Russland
- 2010-2014 Professor für Entrepreneurship und geistiges Eigentum, Curtin Universität, Perth, Australien



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GRADUATE SCHOOL
OF MANAGEMENT

2010 Gastprofessor und Forschungsmitarbeiter, Lehrstuhl für Gesellschaftsrecht und geistiges Eigentum, Technische Universität München (TUM), Deutschland

EHRUNGEN UND PREISE

- 2020-2022 Otto Mønsted Gæsteforsorator von der Otto Moensted Stiftung für die Otto Moensted Gastprofessur an der Kopenhagen Business School, Dänemark
- 2019 Seniorsmitgliedschaft von der IEEE (Institut der Elektro- und Elektronikingenieure)
- 2018 IKH Prinzessin Maha Chakri Sirindhorn Auszeichnung für den Beitrag zu Bildung und Forschung in der Zusammenarbeit zwischen dem Königreich Thailand und der Russischen Föderation
- 2007-2008 Stipendium der Max-Planck-Gesellschaft für internationale Zusammenarbeit, Max-Planck-Institut für geistiges Eigentum, Wettbewerbs- und Steuerrecht, München, Deutschland

FORSCHUNGSSCHWERPUNKTE

- Management von geistigem Eigentum (IP) für unternehmerische Vorhaben
- IP-Management für komplexe technologieintensive Unternehmen
- Nationale und lokale wirtschaftliche Entwicklung und IP-Strategie
- Offene Innovation, Ko-Kreation und IP-Management
- IP-Strategie für modulare Produkte und Systeme
- IP-Strategie für Innovationen bei Software und künstlicher Intelligenz
- Technologietransfer und Kommerzialisierung der akademischen Forschung
- Dynamik von Innovation, Wissenschaft und Technologie
- Innovationsstrategie



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LEHRERFAHRUNG

- _ Management des geistigen Eigentums
- _ Recht des geistigen Eigentums
- _ Technologische Innovation und Unternehmertum
- _ Strategisches Management
- _ Philosophie der Technologie

MITGLIEDSCHAFTEN UND ZUGEHÖRIGKEITEN

- *AoM* Akademie für Management
- *IEEE* Institut der Elektro- und Elektronikingenieure
- *LES* Internationale Vereinigung von Fachleuten auf dem Gebiet des Lizenzwesens und des Technologietransfers
- *ATRIP* Internationale Vereinigung zur Förderung von Lehre und Forschung auf dem Gebiet des geistigen Eigentums

AUSGEWÄHLTE PUBLIKATIONEN

AUSGEWÄHLTE BEGUTACHTETE WISSENSCHAFTLICHE ZEITSCHRIFTENARTIKEL

"Reverse Innovation, International Patenting and Economic Inertia: Constraints to Appropriating the Benefits of Technological Innovation," *Technology in Society*, Volume 67, November 2021, 101712. Kelvin W. Willoughby & Nadezhda Mullina.
<https://doi.org/10.1016/j.techsoc.2021.101712>

"Rethinking the Dynamics of Innovation, Science, and Technology: The Curious Case of Stirling Engines and Stirling Refrigerators," *Energy Research & Social Science*, Volume 79, September 2021, 102159. Dmitry S. Smirnov & Kelvin W. Willoughby.
<https://doi.org/10.1016/j.erss.2021.102159>

"Contextual Factors Affecting Patent Licensing Provisions in Collaboration Agreements of Complex Technological Organizations," *International Journal of Intellectual Property Management*, 11, 3 (2021), 280-315. Punyapat Saksupapchon & Kelvin W. Willoughby.
<https://doi.org/10.1504/IJIPM.2020.10032645>

"Intellectual Property Management, Dynamic Capabilities and Competitive Innovation in the Commercial Aircraft Industry," *International Journal of Intellectual Property Management*, 11, 3 (2021), 236-262. Punyapat Saksupapchon & Kelvin W. Willoughby.
<https://doi.org/10.1504/IJIPM.2020.10032446>



"Endogenous innovation, outward-bound international patenting and national economic development," *The Journal of Technology Transfer*, 45, 3 (2020), 844-869. Kelvin W. Willoughby. <https://doi.org/10.1007/s10961-018-9705-1>

"Configuring intellectual property management strategies in co-creation: A contextual perspective," *Innovation: Organization and Management*, 22, 2 (2020), 128-159. Anja Tekic & Kelvin W. Willoughby. <https://doi.org/10.1080/14479338.2019.1585189>

"Co-creation — child, sibling or adopted cousin of open innovation?" *Innovation: Organization and Management*, 21, 2 (2019), 274-297. Anja Tekic & Kelvin W. Willoughby. <https://doi.org/10.1080/14479338.2018.1530565>

"Contextualized co-creation: Innovating with individual external contributors throughout the product life cycle," *International Journal of Product Development*, 22, 3 (2017), 230-245. Anja Tekic & Kelvin W. Willoughby. <https://doi.org/10.1504/IJPD.2017.087380>

"A knowledge-based system for assessing and managing intellectual property managerial risks for small-and-medium sized technological enterprises," *International Journal of Intellectual Property Management*, 7, 1/2 (2014), 57-83. C. F. Cheung, W. M. Wang, X. Xu & Kelvin W. Willoughby. <https://doi.org/10.1504/IJIPM.2014.062795>

"What impact does intellectual property have on the business performance of technology firms?" *International Journal of Intellectual Property Management*, 6, 4 (2013), 316-338. Kelvin W. Willoughby. <https://doi.org/10.1504/IJIPM.2013.057634>

"Intellectual property management and technological entrepreneurship," *International Journal of Innovation and Technology Management*, 10, 6 (2013), 1-42. Kelvin W. Willoughby. <https://doi.org/10.1142/s0219877013400270>

"How much does technology really matter in patent law? A comparative analysis of doctrines of appropriate patentable subject matter in American and European patent law," *Federal Circuit Bar Journal*, 18, 1 (2008), 63-138. Kelvin W. Willoughby.

"How do entrepreneurial technology firms really get financed, and what difference does it make?" *International Journal of Innovation and Technology Management*, 5, 1 (2008), 1-28. Kelvin W. Willoughby. <https://doi.org/10.1142/s0219877008001266>

"Interorganizational cooperation, knowledge intensity and the sources of innovation in the bioscience-technology industries," *Knowledge, Technology and Policy*, 18, 3 (2006), 56-73. Kelvin W. Willoughby & Peter Galvin. <https://doi.org/10.1007/s12130-005-1005-z>

"Technological semantics and technological practice: Lessons from an enigmatic episode in Twentieth Century technology studies," *Knowledge, Technology and Policy*, 17, 3-4 (2005), 11-43. Kelvin W. Willoughby. <https://doi.org/10.1007/s12130-004-1002-7>

"The Affordable Resources strategy and the Milieux Embeddedness strategy as alternative approaches to facilitating innovation in a knowledge-intensive industry," *The Journal of High Technology Management Research*, 15, 1 (2004), 91-121. Kelvin W. Willoughby. <https://doi.org/10.1016/j.hitech.2003.09.006>

"The virtualization of university education: Concepts, strategies and business models," *Journal of Applied Educational Technology*, 2, 1 (2004), 4-24. Kelvin W. Willoughby.



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"Building internationally competitive technology regions: The Industrial-Location-Factors approach and the Local-Technological-Milieux approach," *Journal of International and Area Studies*, 7, 2 (2000), 1-36. Kelvin W. Willoughby.

"Generic strategies and action modes: A philosophical challenge for strategic management," *Journal of International Business and Economy*, Fall (2000), 69-90. Kelvin W. Willoughby.

"Informal communication, formal collaboration, and the growth of research-intensive entrepreneurial firms in the biotechnology industry," *Frontiers of Entrepreneurship Research*, November (1999), 571-585. Kelvin W. Willoughby.

AUSGEWÄHLTE BÜCHER UND MONOGRAPHIEN

Kelvin W. Willoughby, *What Can Be Patented? Confronting the Confusion in Patent Law About Patent-Eligible Subject Matter* (Saarbrücken: Scholars' Press, 2014). 216 pages. ISBN: 9783639700688.

Kelvin W. Willoughby, *Technology Choice: A Critique of the Appropriate Technology Movement* (London: Routledge, 2019). ISBN 9780367289690 (Hardback), 9780429308444 (eBook). 350 pages. First edition: (Boulder and San Francisco: Westview Press, 1990). ISBN: 0813378060.

Kelvin W. Willoughby, *Technology and the Competitive Advantage of Regions: A Study of the Biotechnology Industry in New York*, IURD Monograph No. 44 (Berkeley: University of California, 1993). 184 & xxii pages. Library of Congress (US), LC Control No.: 93622391.

Zhouying Jin (author) & Kelvin W. Willoughby (editor & co-translator), *Global Technological Change: From Hard Technology to Soft Technology*, First Edition (Bristol, UK; Portland, Oregon, USA: Intellect Books, 2005). 317 pages. ISBN: 9781841501246.

AUSGEWÄHLTE BUCHKAPITEL UND ABSCHNITTE IN BÜCHERN

Kelvin W. Willoughby, "What Can Be Patented? Technological Innovation and the Contemporary Mess in Patent Law," pp. 171-178 of ИНТЕЛЛЕКТУАЛЬНЫЕ ПРАВА: ВЫЗОВЫ 21-го ВЕКА, Материалы Международной конференции, 14-16 ноября 2019 г., Под редакцией Э.П. Гаврилова, С.В. Бутенко (Томск: Издательский Дом Томского государственного университета, 2019). DOI:10.17223/9785946218559/26

Kelvin W. Willoughby, "Gifted Education, Scientific Research and Technological Innovation: The Philosophy and Practice of Skoltech," in *The 1st Thai-Russian Roundtable (TRRT): Collaboration on Gifted Education and Research* (Bangkok: Office of the Education Council, Kingdom of Thailand, 2018) pages 57-66.



Maximilian von Zedtwitz, Zeljko Tekic and Kelvin W. Willoughby, "Foreign R&D Investment in Russia: How to Translate into Innovation?" in *The Life of Russian Business: (Re)cognizing, (Re)activating and (Re)configuring Institutions*, edited by Tomas Casas i Klett and Yuliya Ponomareva (Information Age Publishing Inc., 2018), pages 141-146. ISBN-10: 164113450X ISBN-13: 978-1641134507

Kelvin W. Willoughby, "The local milieux of knowledge-based industries: What can we learn from a regional analysis of commercial biotechnology," in *Cities in Competition: Productive and Sustainable Cities for the 21st Century*, edited by J. Brotchie, M. Batty, E. Blakely, P. Hall, & P. Newton (London: Longman; Melbourne: Longman Australia, 1995), pages 252-285.

Kelvin W. Willoughby & U. E. Gattiker, "Technological competence, ethics and the global village: Cross-national comparisons for organization research," in *Handbook of Organizational Behavior*, edited by R. Golembiewski (New York & Basel: Marcel Dekker, 1993), pages 457-485.

Kelvin W. Willoughby & A. Morkel, "Orbital Engine Company," in *The Strategy Process: Contexts and Cases*, edited by James Brian Quinn and Henry Mintzberg (Englewood Cliffs, NJ: Prentice Hall, 1993), pages 309-323. [revised version of case] Republished in 3rd Edition (1999).

AUSGEWÄHLTE VERÖFFENTLICHTE TECHNISCHE MONOGRAPHIEN UND BERICHTE VON REGIERUNG UND INDUSTRIE

Kelvin W. Willoughby, *Minnesota's Competitive Position in the BioBusiness Technology Industries*. St. Louis Park, MN: BioBusiness Alliance of Minnesota, 2011. 92 pages.

Christoph Ann (principle author), Kelvin W. Willoughby (collaborative author / Mitarbeiter) & Stephanie Bergmann (collaborative author/ Mitarbeiter), *Strategien zur Piraterieabwehr für den Mittelstand*. München: bayme vbm, Die bayerischen Metall- und Elektro-Arbeitgeber, 2011. 68 pages.

Kelvin W. Willoughby, *Biobusiness: Minnesota's Present Position and Future Prospects*. St. Louis Park, MN: BioBusiness Alliance of Minnesota, 2006. 102 pages.

Bernd Grohs, Kelvin W. Willoughby, et al., *Untersuchung der Wirkungsmechanismen von Kompetenzzentren am Beispiel ausgewählter Technologieregionen in Deutschland*. Report for Bundesministerium für Bildung, Wissenschaft, Forschung und Technologie, Bonn. Munich: Roland Berger & Partner GmbH, International Management Consultants, 1998. 148 pages.

Kelvin W. Willoughby, *Utah's Bioscience Technology Industry Complex: A Census and Analysis of the Biotechnology, Medical Technology, and Life Systems Technology Industries in the State of Utah*. Salt Lake City: Utah Life Science Association & State of Utah, Division of Business and Economic Development, 1998. 161 & xxvi pages.

Kelvin W. Willoughby, *New York's Evolving Bioscience Technology Industries: Managing Knowledge, Production and Services for Economic Development*. Stony Brook, New York: State University of New York, Center for Biotechnology, 1997. 161 pages.



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Kelvin W. Willoughby, *Biotechnology in New York: A Global Industry in a Global Community*. Stony Brook, New York: State University of New York, Center for Biotechnology, 1992. 190 & xii pages.

AUSGEWÄHLTE KONFERENZBEITRÄGE

Si Yang An, Chi Fai Cheung, Mei Na Cheng and Kelvin W. Willoughby, "A Roadmap of Information and Communication Technology-Oriented Product-Service Systems for Older Adults in Hong Kong," IEEE 2021 9th International Conference on Information and Education Technology (ICIET 2021), Okayama, Japan, March 27-29, 2021. Paper ID C068. Accepted for publication in *IEEE Explore* on 10 February 2021.

Kelvin W. Willoughby and Nadezhda Mullina, "Intellectual Property Strategy and Reverse Innovation," 81st Annual Meeting of the Academy of Management, virtual meeting, 30 July-3 August 2021.

Zeki Can Seskir and Kelvin W. Willoughby, "An Approach to AI-Enhanced Patent Analysis for Emerging Advanced Technology Industries: Insights from the Domain of Quantum Technology," 81st Annual Meeting of the Academy of Management, virtual meeting, 30 July-3 August 2021.

Dmitry S. Smirnov and Kelvin W. Willoughby, "What Comes First, Technology or Science? Clues from the Field of Energy Conversion Technology," 81st Annual Meeting of the Academy of Management, virtual meeting, 30 July-3 August 2021.

Nadezhda Mullina & Kelvin W. Willoughby, "Are Exports an Indicator of Innovation Flows?" ISPIIM Connects Global 2020: Celebrating the World of Innovation - Virtual Conference, 6-8 December 2020. Event Proceedings: LUT Scientific and Expertise Publications: ISBN 978-952-335-566-8

Punyapat Saksupapchon & Kelvin W. Willoughby, "The Evolution of Patent Application Strategies of Companies in Commercial Aircraft Industry Through a Dynamic Capability Lens," Paper for the IEEE 4th Technology Innovation Management and Engineering Science International Conference (TIMES-iCON 2019), Faculty of Engineering, Mahidol University, Bangkok, Thailand, 11-13 December 2019.

Punyapat Saksupapchon & Kelvin Willoughby, "Contextual Factors Affecting Decisions About Intellectual Property Licensing Provisions in Collaboration Agreements for Open Innovation Projects of Complex Technological Organizations," 2019 IEEE International Symposium on Innovation and Entrepreneurship (TEMS-ISIE), Hangzhou, China, 24-26 October 2019.

Kelvin W. Willoughby & Nadezhda Mullina, "Global Innovation, Outbound International Patenting and Emerging Countries," Paper for R&D Management Conference, Research and Development Management Association, École Polytechnique and HEC Paris, Paris, France, 17-21 June 2019.

Anja Tekic & Kelvin W. Willoughby, "Intellectual property management in co-creation: Exploring the value of contextual and configurational perspectives for the development of strategy by employing the Qualitative Comparative Analysis methodology," Paper for the 79th Annual Meeting of the Academy of Management, Boston, USA, 9-13 August 2019.



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Anja Tekic & Kelvin W. Willoughby, "Construing the conceptual mess around co-creation: An Innovation Management Perspective," Paper for the 24th Innovation and Product Development Management Conference (IPDMC), Reykjavik University, Iceland, 11-13 June 2017.

Anja Tekic & Kelvin W. Willoughby, "Co-creation and open innovation: Related but distinct concepts in innovation management," Paper for the R&D Management Conference 2016 From Science to Society: Innovation and Value Creation, Cambridge University, United Kingdom, 3-6 July 2016.

Anja Tekic & Kelvin W. Willoughby, "The strategic coupling of intellectual property management and co-creation strategies," Paper for the 23rd Innovation and Product Development Management Conference, Glasgow, United Kingdom, 12-14 June 2016.

Kelvin W. Willoughby, "What impact does intellectual property have on the business performance of technology firms?" INFORMS (Institute for Operations Research and the Management Sciences) 2014 Annual Meeting, San Francisco, California, November 8-12, 2014.

Kelvin W. Willoughby, "Intellectual Property and Open Innovation: Friends or Foes?" Paper from Invited Lecture, 12th Annual Triple Helix International Conference, Tomsk, Russia, 11-13 September 2014.

Kelvin W. Willoughby, "The Rise of Regional Bioscience-Technology Industries in the United States" Paper from Invited Lecture, 12th Annual Triple Helix International Conference, Tomsk, Russia, 11-13 September 2014.